

*A STRATEGY TO CREATE SUSTAINABLE  
ECONOMIC DEVELOPMENT IN BRUNEI DARUSSALAM*



*The Appointment of the Master  
Planner for the Development of  
Sungai Liang Industrial Park  
30<sup>th</sup> November 2004*



*The Brunei Economic Development Board*

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*Brunei Darussalam's Value Proposition*

*“Brunei Darussalam is more than an investment destination – it is your **partner** in pursuing business opportunities”*



# *The Brunei Economic Development Board*

## **The Two Pronged Strategy**

### **“Two Pools”**

**PROCESS**  
**SG LIANG**  
**PETROCHEM**

**PORT**  
**PMB**  
**EPZ**

**Hospitality  
&  
Tourism**

**Transportation  
&  
Logistics**

**Business  
Services**

**Financial  
Services**





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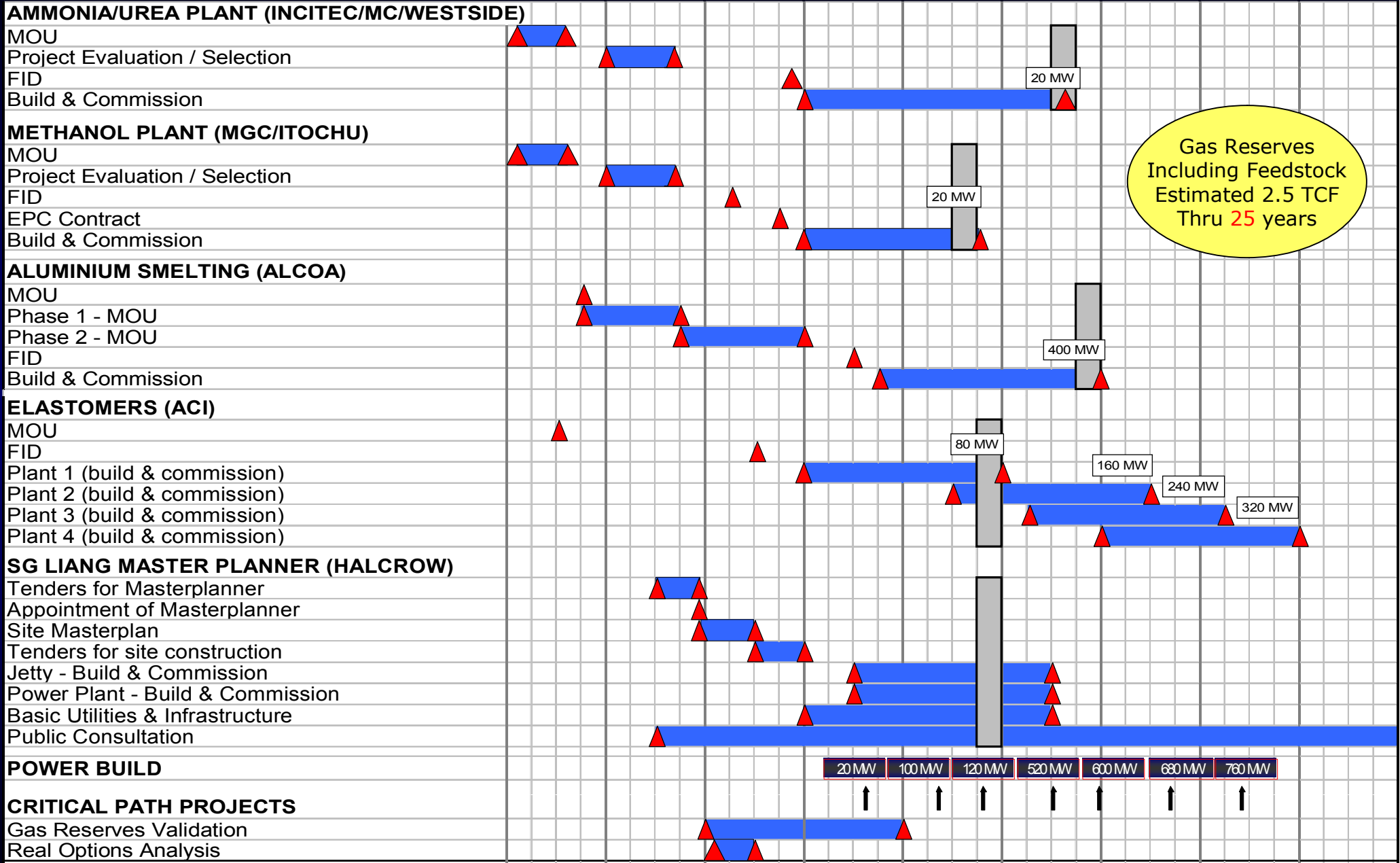
*BEDB's Quantifiable Objectives Thru 2008*

- ◆ *US\$ 4.5 billion New Investments*
- ◆ *6,000 Permanent New Jobs*

# DEVELOPMENT OF THE SUNGAI LIANG INDUSTRIAL PARK

2003      2004      2005      2006      2007      2008      2009      2010      2011

Q1 Q2 Q3 Q4    Q1 Q2 Q3 Q4    Q1 Q2 Q3 Q4    Q1 Q2 Q3 Q4    Q1 Q2 Q3 Q4    Q1 Q2 Q3 Q4    Q1 Q2 Q3 Q4



Gas Reserves Including Feedstock Estimated 2.5 TCF Thru 25 years

■ Activity Duration      
  Production Deadline      
 xx MW Power Requirement



## *The Brunei Economic Development Board*

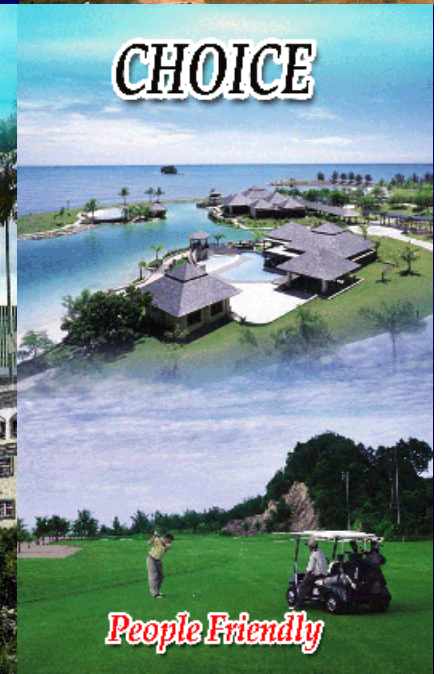
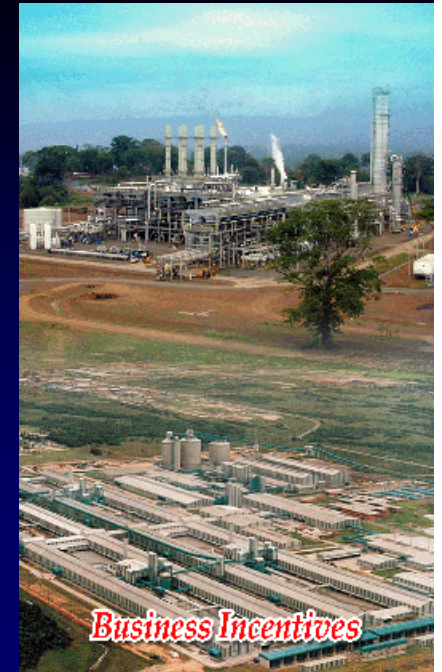
### *FDI Status*

PROJECTS	STATUS	POTENTIAL INVESTMENTS (US\$ Million)			DIRECT JOBS
		Total Investment	FDI	HMG	
<b>Core Strategy</b>					
<b>1 SG LIANG</b>					
1.1 Aluminium Smelting	MOU	1,500	1,500	-	700
1.2 Elastomers	MOU	400	400	-	350
1.3 Methanol	Finals	300	240	60	120
1.4 Ammonia/Urea	Finals	600	510	90	205
1.5 Utilities		500	500	-	150
1.6 Export Facility		300	200	100	150
1.7 Sg. Liang Infrastructure		100	-	100	150
<b>Sub-Total</b>		<b>3,700</b>	<b>3,350</b>	<b>350</b>	<b>1,825</b>
<b>2 PMB (global port)</b>					
<b>Totals</b>	MKT	<b>1,500</b>	<b>450</b>	<b>1,050</b>	<b>4000</b>
		<b>5,200</b>	<b>3,800</b>	<b>1,400</b>	<b>5,825</b>
<b>FDI Initiatives (Monitor)</b>	Ongoing	<b>300</b>	<b>300</b>	<b>-</b>	<b>500</b>
<b>New Business</b>	Under review	<b>35</b>	<b>35</b>	<b>-</b>	<b>300</b>
<b>Grand Total</b>		<b>5,535</b>	<b>4,135</b>	<b>1,400</b>	<b>6,625</b>



# *“Brunei Open for Business”*

## *A Kingdom of EXPECTED TREASURES*



**BRUNEI**

**DARUSSALAM**

**YOUR**

**FIRST**

**CHOICE**